

Edwin Coe's Recent ECM Deal Success

Despite a challenging market, the Edwin Coe Corporate team has been hugely busy, having completed a number of recent ECM deals. Here is a selection of our **recent deals**:

More Acquisitions PLC

Advised on the placing of a 19.99% stake of More Acquisitions plc by a group of high net worth individuals.

January 2024

Ondo InsurTech PLC

Advised Dowgate Capital Limited as sole broker on an accelerated bookbuild fundraising for Ondo InsurTech Plc.

December 2023

Ethernity Networks Limited

Advised Ethernity Networks Ltd on an agreement with 5G Innovation Leaders Fund LLC to settle a share subscription agreement for a maximum of 150,000,000 of Ordinary Shares of NIS 0.0001 each.

November 2023

BrandShield Systems PLC

Advised BrandShield Systems plc on an AIM fundraising. The transaction raised gross proceeds of £2.68m on a subscription of 47,137,662 shares, at an issue price of 5.68 pence per share.

September 2023

Pulsar Helium Inc

Acted for Pulsar Helium Inc in relation to the English Law aspects of its IPO on the TSX Exchange, Canada, including advised Haywood Securities Inc in relation to the associated UK fundraising.

August 2023

Fox-Davies Capital Limited

Advised Fox-Davies Capital Limited and Novum Securities Limited, as joint brokers in respect of a placing for Predator Oil & Gas Holdings PLC.

August 2023

Morris Care Limited

Advised on the sale of a portfolio of six care homes to Impact Healthcare REIT plc, a UK healthcare real estate specialist investment trust.

January 2023

Ethernity Networks Ltd

Advised on fundraising to raise £1.55m through the issue of 22,142,858 new Ordinary Shares for leading provider of networking and security software solutions on programmable hardware for accelerating the performance of telecommunications and cloud networks

January 2023

We are an entrepreneurial and agile team of experienced corporate lawyers well known in the Small Cap market and would be delighted to have a further discussion with you.

KEY CONTACTS



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