Edwin Coe provides corporate legal advice to help businesses of all sizes develop and grow, whether organically or through mergers and acquisitions.

The corporate team is experienced in transactions of all types, including:

- Public and private mergers and acquisitions, disposals and joint ventures (including complex cross-border deals)
- Investments and shareholder arrangements
- Advising management teams and financiers on financial and investment structures and agreements
- Private Equity transactions
- Capital Markets work including, Initial Public Offerings and pre-IPO funding arrangements. We have considerable expertise in listing companies on the London Stock Exchange, AIM and AQSE Exchange (formerly NEX Exchange) markets. We also represent a number of corporate finance advisers and have worked on numerous secondary fundraisings and other capital market transactions.

Our commercial services range from dealing with standard terms and conditions of sale, to negotiating and advising on an extensive range of commercial contracts, including franchise agreements and agency/distribution agreements.

Other areas in which we provide legal advice include:

- Intellectual property law
- Management buy-outs/buy-ins
- Venture capital, debt financing and banking
- Inward investment
- Reorganisations and share capital reconstructions
- Financing and development of start-ups
- Regulatory/compliance issues
- International joint ventures

We have specific experience in the following sectors:

- IT and media
- Industry
- Hotel and hospitality
- Mining and mineral resources
- Retail
- Financial services and regulatory

Examples of our work

**Disposals, Mergers and Acquisitions**

- Acting for Otis Ltd in the acquisition of a number of lift and escalator businesses in the UK.
- Advised lastminute.com on the sale of carhire broker firm Holiday Autos to CarTrawler.
- Advised Kout Food Group on the acquisition of South West Coffee Ltd.
- Advised Kout Food Group on the acquisition of Little Chef from Rcapital and others.

- Acting for Oriole Resources plc on the sale of its Turkish joint venture interest to Centerra Gold Inc. for $20 million, plus a royalty for up to a further $20 million.
- Acting for Pratt & Whitney in a $1.5 billion buy out of Rolls Royce’s interest in International Aero Engines AG.
- Acquisition of two health technology companies by a UK subsidiary of VitalHub Corporation, a TSX listed company.
Acting for AGM Relocation Limited on the acquisition of the business and assets of Bishop’s Move Group.

Sale of the entire issued share capital of Hospitality Worldwide Limited and the business and assets of a partnership which operated a hotel.

Acting for Blick Rothenberg Limited on four acquisitions of accountancy practices in the UK.

Acting for Royal Road Minerals Limited a TSX listed company on the acquisition of a portfolio of mining assets in Colombia from AngloGold Ashanti.

Acting for Chargeurs SA on the acquisition of AH Leach & Company Limited, a company specialising in the creation of graphic displays and display structures in public areas.


Acting for Duke Street Capital and management of Sporting Index on the acquisition of the entire issued share capital of Hospitality Worldwide Limited and the business and assets of a partnership which operated a hotel.

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