

Edwin Coe Equity Capital Markets success 2021

The Edwin Coe ECM team has enjoyed a hugely busy first half of 2021, having completed 8 AIM and London Stock Exchange deals.

Here is a selection of our 2021 ECM deals:

African Pioneer Group

Advised financial adviser and joint brokers Beaumont Cornish and Novum Securities in relation to an IPO on the standard list for a resource company acquiring 3 companies in southern Africa.

June 2021

Eurasia Mining PLC

Acted for HC Wainwright, the New York based broker dealer as placement agent on private placement of \$35m of Eurasia Mining shares on AIM to fund mineral exploration joint venture in Russia.

May 2021

Cloudbreak Discovery PLC

Advised Novum Securities as corporate adviser and broker on Main Market London Stock Exchange listing of Canadian-based natural resources company Cloudbreak Discovery PLC.

May 2021

Sun Life Financial Inc.

Acted for Obatan LLC in relation to various tender offers to shareholders of Sun Life Financial Inc.

May 2021

MyHealthchecked PLC

Acted for SPARK Advisory Partners Limited and Oberon Investments as Nomad and Broker respectively, on AIM placing and subscription to raise £3.4 million for MyHealthChecked PLC by way of an accelerated book build.

February 2021

One Heritage Group PLC

Acting for broker, Hybridan LLP on an equity placing for listed UK residential developer One Heritage Group PLC to help finance the acquisition of Plus House, Stockport.

February 2021

Argo Blockchain PLC

Acted for HC Wainwright, the New York based broker dealer as placement agent on private placement of Argo Blockchain PLC's ordinary shares. Argo is the only cryptocurrency mining company listed on the London Stock Exchange.

January 2021

One Heritage Group PLC

Acted for Hybridan LLP as financial advisor and broker to One Heritage Group on its admission to the Main Market of the London Stock Exchange and an associated placing.

January 2021

We are an entrepreneurial and agile team of experienced ECM lawyers well known in the Small Cap market and would be delighted to have a further discussion with you.

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