

Anna Primrose

Senior Associate

Private Client



Anna advises a wide range of individuals and families on both UK and international succession and tax planning, including the preparation of Wills and bespoke letters of wishes, Lasting Powers of Attorney and the creation of trusts. Anna also regularly works with and advises executors, trustees and beneficiaries in connection with the administration of complex UK and international estates.

Having graduated from the University of Sheffield with a degree in Law with French, Anna qualified as a solicitor in 2017.

Experience

- Preparing bespoke wills for UK and international individuals with a focus on maximising tax efficiency and asset protection
- Preparing Lasting Powers of Attorney and the consideration of cross-jurisdictional issues
- Advising trustees on their various powers, such as making distributions to beneficiaries and varying trust terms
- Assisting with trust management including the taxation and reporting requirements of different trust structures
- Advising on and preparing post-death variations, including passing funds on to the next generation either absolutely or through the use of a trust

Expertise

- [Private Client: Overview](#)
- [Estate and Inheritance tax planning](#)
- [Wills and Lasting Powers of Attorney](#)
- Probate and estate administration
- [Trust and succession planning](#)
- Wealth preservation

Credentials

- Recommended in The Legal 500 2024

Contact

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